

Privacy Notice Appendix A

Appendix A – The Practice will share patient information with these organisations where there is a legal basis to do so.

Activity	Rationale
Commissioning and contractual purposes Invoice Validation Planning	Purpose – Anonymous data is used by the Integrated Care Board (ICB) for planning, performance, and commissioning purposes, as directed in the practices contract, to provide services as a public authority.
Quality and Performance	Legal Basis – UK GDPR 6 1(b) Contractual obligation as set out in the Health and Social Care Act for Quality and Safety 2015
	Patients may opt out of having their personal confidential data used for Planning or research. Please contact your surgery to apply a Type 1 Opt out or logon to https://www.nhs.uk/your-nhs-data-matters/manage-your-choice/ to apply a National Data Opt Out
	Processor – BOB ICB
Summary Care Record	Purpose –The NHS in England uses a national electronic record
Including additional information	called the Summary Care Record (SCR) to support patient care. It contains key information from your GP record. Your SCR provides authorised healthcare staff with faster, secure access to essential information about you in an emergency or when you need unplanned care, where such information would otherwise be unavailable. Legal Basis – Direct Care under UK GDPR:
	 Article 6(1)(e) 'necessary for the performance of a task carried out in the public interest or in the exercise of official authority'; and Article 9(2)(h) 'necessary for the purposes of preventative or occupational medicine
	Patients have the right to opt out of having their information shared with the SCR by completion of the form which can be downloaded here and returned to the practice. Please note that by opting out of having your information shared with the Summary Care Record could result in a delay to care that may be required in an emergency.

	Processor – NHS England and NHS Digital
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Research	Purpose — We may share anonymous patient information with research companies for the purpose of exploring new ways of providing healthcare and treatment for patients with certain conditions. This data will not be used for any other purpose.
	Where personal confidential data is shared your consent will need to be required.
	Where you have opted out of having your identifiable information shared for this Planning or Research your information will not be shared.
	Legal Basis – Where sharing of personal identifiable data is required the legal basis of Article 6 1 (a) and 9 2 (h) Consent will be required.
	Where identifiable data is required for research, patient consent will be needed, unless there is a legitimate reason under law to do so or there is support under the Health Service (Control of Patient Information Regulations) 2002 ('section 251 support') applying via the Confidentiality Advisory Group in England and Wales
	Sharing of aggregated non identifiable data is permitted.
	Processor – Available on Request
Individual Funding Requests	Purpose – We may need to process your personal information where we are required to fund specific treatment for you for a particular condition that is not already covered in our standard NHS contract.
	The clinical professional who first identifies that you may need the treatment will explain to you the information that is needed to be collected and processed in order to assess your needs and commission your care; they will gain your explicit consent to share this. You have the right to withdraw your consent at any time but this may affect the decision to provide individual funding.
	Legal Basis – Under UK GDPR Article 6 1(a) consent is required 6 1 (e) Public Task Article 9 2 (h) health data
	Data processor –BOB ICB
Safeguarding Adults	Purpose – We will share personal confidential information with the safeguarding team where there is a need to assess and evaluate any safeguarding concerns and to protect the safety of individuals.
	Consent may not be required to share information for this purpose.
	Legal Basis – in some case consent will be required otherwise

- Article 6(1)(e) '...necessary for the performance of a task carried out in the public interest or in the exercise of official authority...';
 and
- Article 9(2)(h) 'necessary for the purposes of preventative or occupational medicine

Data Processor – Bucks Safeguarding Adults Board

Safeguarding Children

Purpose – We will share children's personal information where there is a need to assess and evaluate any safeguarding concerns and to protect the safety of children.

Legal Basis -

- Article 6(1)(e) '...necessary for the performance of a task carried out in the public interest or in the exercise of official authority...'; and
- Article 9(2)(h) 'necessary for the purposes of preventative or occupational medicine

Consent may not be required to share this information.

Data Processor – BOB ICB

Risk Stratification – Preventative Care

Purpose - 'Risk stratification for case finding' is a process for identifying and managing patients who have or may be at-risk of health conditions (such as diabetes) or who are most likely to need healthcare services (such as people with frailty). Risk stratification tools used in the NHS help determine a person's risk of suffering a particular condition and enable us to focus on preventing ill health before it develops.

Information about you is collected from a number of sources including NHS Trusts, GP Federations and your GP Practice. A risk score is then arrived at through an analysis of your de-identified information. This can help us identify and offer you additional services to improve your health.

If you do not wish information about you to be included in any risk stratification programmes, please let us know. We can add a code to your records that will stop your information from being used for this purpose. Please be aware that this may limit the ability of healthcare professionals to identify if you have or are at risk of developing certain serious health conditions.

Type of Data – Identifiable/Pseudonymised/Anonymised/Aggregate Data

Legal Basis

UK GDPR Art. 6(1) (e) Public task and Art.9 (2) (h) Health data. The use of identifiable data by ICBs and GPs for risk stratification has been approved by the Secretary of State, through the Confidentiality Advisory Group of the Health Research Authority (approval reference (CAG 7-04)(a)/2013)) and this approval has been extended to the end of September 2022 NHS England Risk Stratification which gives us a

statutory legal basis under Section 251 of the NHS Act 2006 to process data for risk stratification purposes which sets aside the duty of confidentiality. We are committed to conducting risk stratification effectively, in ways that are consistent with the laws that protect your confidentiality.

Processors – Available upon request

Public Health
Screening programmes
(identifiable)
Notifiable disease
information (identifiable)
Smoking cessation
(anonymous)
Sexual health
(anonymous)
Vaccination Programmes

Purpose – Personal identifiable and anonymous data is shared.

The NHS provides national screening programmes so that certain diseases can be detected at an early stage. These currently apply to bowel cancer, breast cancer, aortic aneurysms and diabetic retinal screening service to name a few. The law allows us to share your contact information, and certain aspects of information relating to the screening with Public Health England so that you can be appropriately invited to the relevant screening programme.

More information can be found at: https://www.gov.uk/topic/population-screeningprogrammes [Or insert relevant link] or speak to the practice

Patients may not opt out of having their personal information shared for Public Health reasons.

Patients may opt out of being screened at the time of receiving an invitation.

Legal Basis:

Sharing personal data for this purpose is governed by the COPI Reg 2. Article 6(1)(e); "necessary... in the exercise of official authority vested in the controller'

6 1 (f) Legitimate interests

And Article 9(2)(h) Health data as stated below

9 2 (i) Public health

Data Processors – Public Health Buckinghamshire Council

Direct Care
NHS Trusts
Community Providers
Pharmacies
Enhanced care providers
Nursing Homes
Other Care Providers

Purpose – Personal information is shared with other secondary care trusts and providers in order to provide you with individual direct care services. This could be hospitals or community providers for a range of services, including treatment, operations, physio, and community nursing, ambulance service.

Legal Basis - The processing of personal data in the delivery of direct care and for providers' administrative purposes in this surgery and in support of direct care elsewhere is supported under the following Article 6 1 (e) direct care and 9 2 (h) to provide health or social care:

In some cases patients may be required to consent to having their record opened by the third party provider before patients information is accessed. Where there is an overriding need to access the GP record in order to provide patients with life saving care, their consent will not be required.

	Processors – Bucks Hospital Trust
Care Quality Commission	Purpose – The CQC is the regulator for the English Health and Social Care services to ensure that safe care is provided. They will inspect and produce reports back to the GP practice on a regular basis. The Law allows the CQC to access identifiable data.
	More detail on how they ensure compliance with data protection law (including UK GDPR) and their privacy statement is <u>available on our website:</u> https://www.cqc.org.uk/about-us/our-policies/privacy-statement
	Legal Basis - Article 6(1)(c) "processing is necessary for compliance with a legal obligation to which the controller is subject." And Article 9(2) (h) as stated below
	Processors – Care Quality Commission
Population Health Management	 Purpose – Health and care services work together as 'Integrated Care Systems' (ICS) and are sharing data in order to: Understand the health and care needs of the care system's population, including health inequalities Provide support to where it will have the most impact Identify early actions to keep people well, not only focusing on people in direct contact with services, but looking to join up care across different partners. (NB this links to the Risk Stratification activity identified above) Type of Data – Identifiable/Pseudonymised/Anonymised/Aggregate Data. NB only organisations that provide your care will see your identifiable data. Legal Basis - Article 6(1)(e); "necessary in the exercise of official authority vested in the controller' And Article 9(2)(h) as stated below
	dutionty vested in the controller villa village 5(2)(ii) as stated selow
	Data Processors - Optum, Cerner
Payments, Invoice validation	Purpose - Contract holding GPs in the UK receive payments from their respective governments on a tiered basis. Most of the income is derived from baseline capitation payments made according to the number of patients registered with the practice on quarterly payment days. These amounts paid per patient per quarter varies according to the age, sex and other demographic details for each patient. There are also graduated payments made according to the practice's achievement of certain agreed national quality targets known as the Quality and Outcomes Framework (QOF), for instance the proportion of diabetic patients who have had an annual review. Practices can also receive payments for participating in agreed national or local enhanced services, for instance opening early in the morning or late at night or at the weekends. Practices can also receive payments for certain national initiatives such as immunisation programs and practices may also receive incomes relating to a variety of non-patient related elements such as premises. Finally there are short term initiatives and projects that practices can take part in. Practices or GPs

	may also receive income for participating in the education of medical students, junior doctors and GPs themselves as well as research. In order to make patient based payments basic and relevant necessary data about you needs to be sent to the various payment services. The release of this data is required by English laws.
	Legal Basis - Article 6(1)(c) "processing is necessary for compliance with a legal obligation to which the controller is subject." And Article 9(2)(h) 'as stated below
	Data Processors – NHS England, ICB, Public Health
Patient Record data base	Purpose – Your medical record will be processed in order that a data base can be maintained, this is managed in a secure way and there are robust processes in place to ensure your medical record is kept accurate, and up to date. Your record will follow you as you change surgeries throughout your life. A warning marker may be applied to your record if necessary for staff protection in accordance with practice policy. This will be reviewed on a regular basis and removed if no longer required.
	Closed records will be archived by NHS England
	Legal Basis - Article 6(1)(e); "necessary in the exercise of official authority vested in the controller' And Article 9(2)(h) as stated below
	Processor – EMIS, Docman and PCSE
Medical reports Subject Access Requests	Purpose – Your medical record may be shared in order that:
	Solicitors/persons acting on your behalf can conduct certain actions as instructed by you.
	Insurance companies seeking a medical reports where you have applied for services offered by then can have a copy to your medical history for a specific purpose.
	Legal Basis – under GDPR Article 6 1 (a) and 9 2 (a) explicit consent will be required before a GP can share your record for either for these purposes.
	Processor – Solicitors, Insurance organisations
Medicines Management	Purpose – your medical record is shared with the medicines
Team Medicines Optimisation	management team pharmacists, in order that your medication can be kept up to date and any necessary changes to medication can be implemented.
	Legal Basis - Article 6(1)(e); "necessary in the exercise of official authority vested in the controller' And Article 9(2)(h) Health data as stated below
	Processor – BOB ICB Medicines Optimisation

GP Federation	Purpose – Your medical record will be shared with Fed Bucks in order that they can provide direct care services to the patient population. This could be in the form of video consultations, Minor injuries clinics, GP extended access clinics. The Federation will be acting on behalf of the GP practice. Legal Basis - Article 6(1)(e); "necessary in the exercise of official authority vested in the controller' And Article 9(2)(h) Health data as stated below
	Processor – Fed Bucks
Primary Care Network (PCN)	Purpose – Your medical record will be shared within Westongrove Partnership in order that they can provide direct care services to the patient population.
	Legal Basis - Article 6(1)(e); "necessary in the exercise of official authority vested in the controller' And Article 9(2)(h) Health data as stated below
	Processor – Westongrove Partnership
Smoking cessation	Purpose – personal information is shared for the smoking cessation service to be provided.
	Only those patients who wish to be party to this service will have their data shared
	Legal Basis – Article 6 1 (a) and 9 2 (h) consent
	Processor – Live Well Stay Well
Social Prescribers	Purpose – Access to medical records is provided to social prescribers to undertake a full service to patients dependent on their health social care needs.
	Only those patients who wish to be party to this service will have their data shared
	Legal Basis – Article 6(1)(e); "necessary in the exercise of official authority vested in the controller' And Article 9(2)(h) Health data as stated below
	Processor – Westongrove Partnership
Police	Purpose – Personal confidential information may be shared with the Police authority for certain purposes. The level of sharing and purpose for sharing may vary. Where there is a legal basis for this information to be shared consent will not always be required.
	The Police will require the correct documentation in order to make a request. This could be but not limited to, DS 2, Court order, s137, the prevention and detection of a crime. Or where the information is necessary to protect a person or community.

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	Legal Basis - UK GDPR -6 1 (c) Legal Obligation. Article 6 1 (f)
	legitimate interest
	Article 9 2 (f) requests for legal reasons
	Processor – Police Constabulary
Coroner	Purpose - Personal health records or information relating to a
Medical Examiner	deceased patient may be shared with the coroner or medical
	examiner upon request.
	Legal Basis – UK GDPR Article 6 1 (c) Legal Obligation 9 2 (h) Health
	data
	Processor – The Coroner, Medical Examiner
Private healthcare	Purpose – Personal information shared with private health care
providers	providers in order to deliver direct care to patients at the patient's
	request. Consent from the patient will be required to share data with
	Private Providers.
	Legal Basis – Article 6 1 (a) and 9 2 (h) Consented and under contract
	between the patient and the provider
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	Provider - LIVI
Messaging Service	Purpose – Personal identifiable information shared with the
	messaging service in order that messages including; appointment
	reminders; results; campaign messages related to specific patients
	health needs; and direct messages to patients, can be transferred to
	the patient in a safe way.
	Legal Basis – UK GDPR Article 6 1 (b) Contract, Article 6 1 (e) Public
	task, Article 9 2 (h) Health data
	Provider - AccuRX, HERO Health
Utilising self-booking links	Purpose -
for patients to book	Processing of data to send appointment booking links to
appointments	patients – via the direct booking links or the Practice website.
	Legal Basis of Processing -
	Article 6(1)(e) 'necessary for the performance of a task carried out
	in the public interest or in the exercise of official authority'
	Article 9(2)(h) ' the provision of health or social care or treatment
	of management of health or social care systems'
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	Provider - Hero Health
	For further information of Hero Health Privacy Policy please see this
	link: Hero Health Privacy policy
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Remote consultation	Purpose – Personal information including images may be processed,
Including – Video	stored and with the patients consent shared, in order to provide the
Consultation	patient with urgent medical advice.
Clinical photography	parametrici argent meanar advice.
a a a	Joining the dots across health and care

Legal Basis - Article 6(1)(e); "necessary... in the exercise of official authority vested in the controller' And Article 9(2)(h) Health data as stated below Patients may be videod or asked to provide photographs with consent. There are restrictions on what the practice can accept photographs of. No photographs of the full face, no intimate areas, no pictures of patients who cannot consent to the process. No pictures of children. Processor – AccuRX, LIVI **MDT** meetings **Purpose** – For some long-term conditions, the practice participates in meetings with staff from other agencies involved in providing care, to help plan the best way to provide care to patients with these conditions. Personal data will be shared with other agencies in order that mutual care packages can be decided. **Legal Basis** – Article 6(1)(e); "necessary... in the exercise of official authority vested in the controller' And Article 9(2)(h) Health data as stated below **Processor – MS Teams** COVID-19 Purpose – To understand the risks to public health, trends and Research and Planning prevent the spread of infections such as Covid-19 the government has enabled a number of initiatives which include research and planning during the Covid-19 pandemic which may include the collection of personal confidential data has been necessary. This is to assist with the diagnosis, testing, self-isolating, fitness to work, treatment medical, social interventions and recovery from Covid-19. COPI Reg 3 has been extended and you can find further information here: Coronavirus (COVID-19): notice under Regulation 3(4) of the Health Service (Control of Patient Information) Regulations 2002 - GOV.UK (www.gov.uk) NHS England » OpenSAFELY – the Coronavirus (COVID-19) Research Platform **Legal Basis** – In order to share personal confidential data with other agencies for research or planning. Either the Article 6 1 (a) and 9 2 (a) Explicit consent will be required. The Processor would need to meet Section 251 CAG approval. Ω r It would need to be approved under direct care to patients Article 6 1 (e) Public Task and 9 2 (h) Health data Provider – COVID vaccination Hubs, BIOBANK, Oxford University, **General Practice** Purpose – GP practices are required to provide data extraction of Extraction Service (GPES) their patients personal confidential information for various purposes to NHS Digital. The objective of this data collection is on an ongoing

- At risk patients data collection Version 3
- 2. Covid-19 Planning and Research data
- 3. CVDPREVENT Audit
- 4. Physical Health
 Checks for people
 with Severe
 Mental Illness

basis to identify patients registered at General Practices who fit within a certain criteria, in order to monitor and either provide direct care, or prevent serious harm to those patients. Below is a list of the purposes for the data extraction, by using the link you can find out the detail behind each data extraction and how your information will be used to inform this essential work:

- 1. At risk patients including severely clinically vulnerable
- 2. <u>Covid-19 Planning and Research data, to control and prevent</u> the risk of Covid-19
- NHS England has directed NHS Digital to collect and analyse data in connection with Cardiovascular Disease Prevention Audit
- 4. GPES Physical Health Checks for people with Severe Mental Illness (PHSMI) data collection.

Legal Basis - All GP Practices in England are legally required to share data with NHS Digital for this purpose under section 259(1)(a) and (5) of the 2012 Act

Further detailed legal basis can be found in each link.

Any objections to this data collection should be made directly to NHS Digital. enquiries@nhsdigital.nhs.uk

Processor – NHS Digital or NHS X

Medication/Prescribing

Purpose: Prescriptions containing personal identifiable and health data will be shared with organisations who provide medicines management including chemists/pharmacies, in order to provide patients with essential medication regime management, medicines and or treatment as their health needs dictate. This process is achieved either by face to face contact with the patient or electronically. Pharmacists may be employed to review medication, Patients may be referred to pharmacists to assist with diagnosis and care for minor treatment, patients may have specified a nominated pharmacy they may wish their repeat or acute prescriptions to be ordered and sent directly to the pharmacy making a more efficient process. Arrangements can also be made with the pharmacy to deliver care and medication

Legal Basis : Article 6(1)(e); "necessary... in the exercise of official authority vested in the controller' And Article 9(2)(h) Health data as stated below

Processor – Pharmacy of choice

Professional Training

Purpose – We are a training surgery. Our clinical team are required to be exposed to on the job, clinical experience, as well as continual professional development. On occasion you may be asked if you are



happy to be seen by one of our GP registrars, pharmacists or other clinical team to assist with their training as a clinical professional. You may also be asked if you would be happy to have a consultation recorded for training purposes. These recordings will be shared and discussed with training GPs at the surgery, and also with moderators at the RCGP and HEE. **Legal Basis** – 6 1 (a) consent, patients will be asked if they wish to take part in training sessions. 9 2 (a) - explicit consent will be required when making recordings of consultations Recordings remain the control of the GP practice and they will delete all recordings from the secure site once they are no longer required. Processor – RCGP, HEE, iConnect, Fourteen Fish Telephony **Purpose** – The practice use an internet based telephony system that records telephone calls, for their own purpose and to assist with patient consultations. The telephone system has been commissioned to assist with the high volume and management of calls into the surgery, which in turn will enable a better service to patients. **Legal Basis** – While there is a robust contract in place with the processor, the surgery has undertaken this service to assist with the direct care of patients in a more efficient way. Article 6(1)(e); "necessary... in the exercise of official authority vested in the controller' And Article 9(2)(h) Health data as stated below **Provider** – Switch, Xon **Learning Disability** Purpose: The Learning Disability Mortality Review (LeDeR) Mortality Programme programme was commissioned by NHS England to investigate the LeDer death of patients with learning difficulties and Autism to assist with processes to improve the standard and quality of care for people living with a learning disability and Autism. Records of deceased patients who meet with this criteria will be shared with NHS England. **Legal Basis:** It has approval from the Secretary of State under section 251 of the NHS Act 2006 to process patient identifiable information who fit within a certain criteria. **Processor: ICB, NHS England Technical Solution** Purpose: Personal confidential and special category data in the form Pseudonymisation of medical record, is extracted under contract for the purpose of pseudonymisation. This will allow no patient to be identified within the data set that is created. SCWCSU has been commissioned to provide a data processing service for the GPs, no other processing will be undertaken under this contract.

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	Legal Basis: Under UK GDPR the legitimate purpose for this activity is
	under contract to provide assistance.
	Article 6(1)(e); "necessary in the exercise of official authority
	vested in the controller' And Article 9(2)(h) Health data as stated below
	below
	Processor: SCW CSU
Shared Care Record	Purpose: In order for the practice to have access to a shared record,
S. a. ca care necora	the Integrated Care Service has commissioned a number of systems including GP connect, which is managed by NHS Digital, to enable a shared care record, which will assist in patient information to be used for a number of care related services. These may include Population Health Management, Direct Care, and analytics to assist with planning services for the use of the local health population.
	Where data is used for secondary uses no personal identifiable data will be used.
	Where personal confidential data is used for Research explicit consent will be required.
	Legal Basis: Article 6(1)(e); "necessary in the exercise of official authority vested in the controller' And Article 9(2)(h) Health data as stated below
	Processor: NHS Digital
Local shared care record BOB ICB	Purpose: Health and Social care services are developing shared systems to share data efficiently and quickly. It is important for anyone treating you to be able to access your shared record so that they have all the information they need to care for you. This will be during your routine appointments and in urgent situations such as going to A&E, calling 111 or going to an Out of hours appointment. It is also quicker for staff to access a shared record than to try to contact other staff by phone or email.
	Only authorised staff can access the systems and the information they see is carefully checked so that it relates to their job. Systems do not share all your data, just data which services have agreed is necessary to include.
	Legal Basis: Article 6(1)(e); "necessary in the exercise of official authority vested in the controller' And Article 9(2)(h) Health data as stated below
	Processor: BOB ICB
Anticoagulation Monitoring	Purpose: Personal Confidential data is shared with LumiraDX in order to provide an anticoagulation clinic to patients who are on anticoagulation medication. This will only affect patients who are within this criteria.
	Legal Basis : The legal basis for this activity under UK GDPR is

Weight and Wellbeing programme	Article 6(1)(e); "necessary in the exercise of official authority vested in the controller' And Article 9(2)(h) Health data as stated below Processor: INRStar Purpose – personal information is shared in order for the Weight and Wellbeing lifestyle intervention programme to be provided. Only those patients who wish to be party to this service will have their data shared. Legal Basis – Article 6 1 (a) and 9 2 (h) consent Processor – Xpert Health Training & Education Ltd, CX Services Ltd
Klinik – Online Consultation Platform	Purpose: Online consultation allows the patients to contact the Practice without having to wait on the phone or take time to come into the practice in person especially if a patient is not sure whether they need a face-to-face consultation. Online consultations enable patients to use a secure online system to ask questions, report symptoms and the practice can then respond by signposting patients to the right person e.g. a doctor or to appropriate service or support.
	Legal Basis:
	Article 6 1 (b) Contract where the data subject is party
	Article 6 (1) (e) of the GDPR, which permits us to process your personal information that is necessary to provide a service which is in the public interest
	Article 9(2) (h) of the GDPR which permits us to process your health information which is necessary for the provision of health treatment.
	Processor: Klinik Healthcare Solutions Uk Ltd
Heidi Health	Purpose: The practice intends to use 'Heidi' to process and transcribe clinical conversations, either between a clinician and patients or of a clinician dictating their clinical findings/management plan during, before or following patient consultations. The technology looks to capture relevant details such as different speakers, medical terminology and symptomatology.
	Legal Basis:
	Article 6(1)e "processing is necessary for the performance of a task carried out in the public interest or in the exercise of official authority vested in the controller"
	Article 9(2)h "processing is necessary for the purposes of preventive or occupational medicine, for the assessment of the working capacity of the employee, medical diagnosis, the

	provision of health or social care or treatment or the management of health or social care systems and services"
	Processor: Heidi Health
HERO Health	
	Purpose:
	Processing of data to send appointment booking links to patients – via the direct booking links or the Practice website.
	Legal Basis of Processing Article 6(1)(e) 'necessary for the performance of a task carried out in the public interest or in the exercise of official authority' Article 9(2)(h) ' the provision of health or social care or treatment of management of health or social care systems'
	Processor: Hero Health
	For further information of Hero Health Privacy Policy please see this link: Hero Health Privacy policy

We keep our Privacy Notice under regular review. This notice was last reviewed on 28th April 2025.

Lawful basis for processing:

The processing of personal data in the delivery of direct care and for providers' administrative purposes in this surgery and in support of direct care elsewhere is supported under the following Article 6 and 9 conditions of the UK GDPR:

- Article 6(1)(e) '...necessary for the performance of a task carried out in the public interest or in the exercise of official authority...'; and
- Article 9(2)(h) 'necessary for the purposes of preventative or occupational medicine for the assessment of the working capacity of the employee, medical diagnosis, the provision of health or social care or treatment or the management of health or social care systems and services..."